# HOW WILL THIS REVOLUTION BE DIFFERENT FROM THE LAST?

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## HOW DID WE GET HERE?



Fire



Wheel



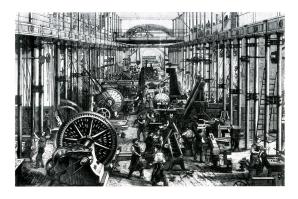
Agriculture



Written Language



Printing Press



Industrial
Revolution:
Transportation
& Mass
Manufacturing



Miniaturization Electronics Computing Telecomms



Internet & Mobile



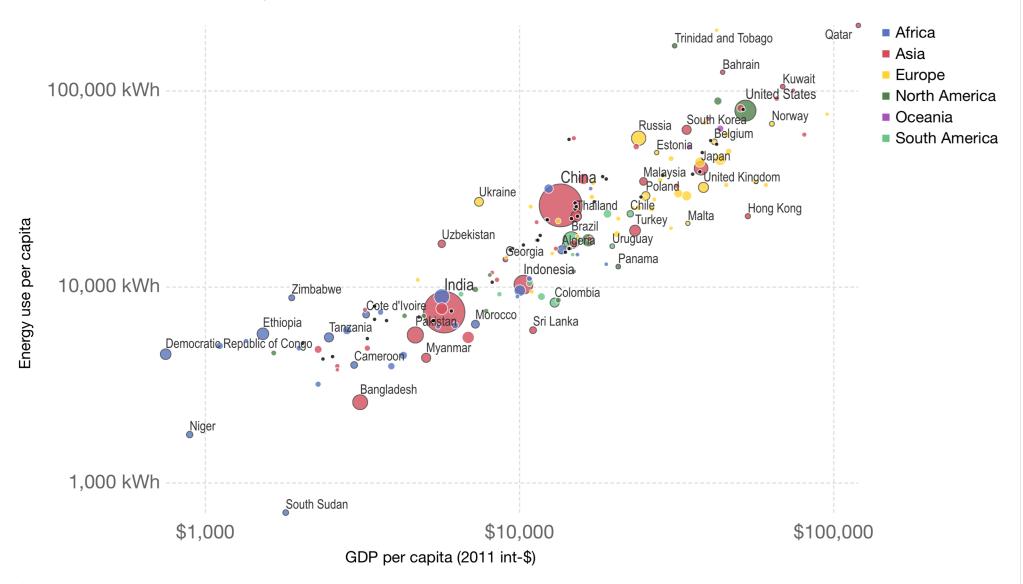
# JOBS DON'T GET KILLED - THEY TRANSFORM



### Energy use per capita vs. GDP per capita, 2015



Annual energy use per capita, measured in kilowatt-hours per person vs. gross domestic product (GDP) per capita, measured as 2011 international-\$

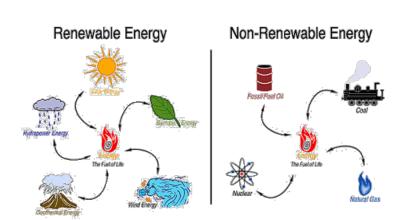




# THE BIG INDUSTRIES OF THE FUTURE



**HEALTHCARE** 



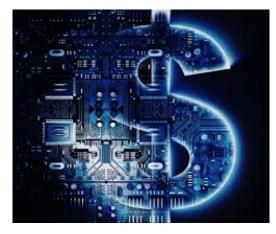
**ENERGY** 



**LEISURE** 



**TECHNOLOGY** 



**FINANCE** 



### WHAT DOES THIS ALL MEAN FOR YOU?

Energy is a growth industry means infrastructure activity has to scale UP

Every new disruption leads to consolidation

Globalization can't be stopped except by war

The poorest leapfrog because they don't have an alternative

Information acquisition becomes affordable Information analysis becomes possible

Don't think Vertical. Think Horizontal when accessing these new capabilities

Leisure has changed already. World is now your leisure zone

